

Please complete form in blue or black ink. Incomplete forms will not be accepted.

Since you filed your Free Application for Federal Student Aid (FAFSA) for 2017-2018 as a dependent student under the age of 24, you have now married. You are requesting a change from dependent to independent student for the 2017-18 year.

Complete this form and submit the required documents listed:

COMPLETE THE SPECIAL CIRCUMSTANCES FORM.

1. ATTACH A COPY OF YOUR MARRIAGE LICENSE.
2. IF YOUR NAME HAS CHANGED, SUBMIT A COPY OF YOUR NEW SOCIAL SECURITY CARD AND UPDATE YOUR NAME WITH THE REGISTRAR'S OFFICE.
3. COMPLETE AN INDEPENDENT VERIFICATION WORKSHEET WITH YOUR SPOUSE, SIGN AND SUBMIT WITH THIS FORM.
4. SUBMIT A COPY OF YOU AND YOUR SPOUSE'S INDIVIDUAL 2015 FEDERAL INCOME TAX RETURNS.
5. IF EITHER OF YOU WORKED BUT DID NOT FILE TAXES, SUBMIT A COPY OF YOUR W2s FOR 2016 FROM EACH EMPLOYER.
6. SIGN AND SUBMIT A COMPLETED STATEMENT OF EXPENSE & HOUSEHOLD RESOURCES.
7. SUBMIT A COPY OF THE ASSET VERIFICATION FORM FOR YOU AND YOUR SPOUSE.
8. ANSWER THE ADDITIONAL QUESTIONS ON THIS FORM, SIGN AND SUBMIT WITH THE REQUIRED DOCUMENTS.

- What is your spouse's name & age? _____ Age: _____
- Date of Marriage: _____
- Do you or your spouse provide more than 50% of the support of child(ren)?
If so, list name, age and relationship of the child(ren):

Do you or your spouse pay child support for any children?

If so, list name and age of child and name of person support is paid to and amount paid in past year:

- Are you and your spouse **both** students? No Yes
- Are you or your spouse "dislocated workers"? No Yes; which one? _____
- Do you live with either of your parents? No Yes
- If you have any questions concerning this form, its completion and/or the supportive data required, please contact the LSSU Financial Aid Office at 1-888-800-LSSU or (906) 635-2678.

Complete both the student **AND** the spouse's income for 2017 (Gross Taxed and Untaxed) below with income prior to exemptions, adjustments, or deductions; you expect to receive from **January 1, 2017 until December 31, 2017.**

IF NONE, ENTER "0".

TOTAL 2017 Estimated Gross Taxable Income	Student's Anticipated Income 2017	A N D	Spouse's Anticipated Income 2017
1. Wages, salaries, tips (received to date in 2017) PLUS anticipated Wages for the remainder of 2017	\$ Rec'd '17 + \$ Expected		\$ Rec'd '17 + \$ Expected
2. Severance pay	\$		\$
3. Pensions and annuities for 2017	\$		\$
4. Interest and dividend income anticipated for 2017	\$		\$
5. Business or farm income anticipated for 2017	\$		\$
6. Capital gains anticipated for 2017	\$		\$
7. Income received from rents after expenses paid for mortgage interest, taxes, and insurance	\$		\$
8. Alimony which will be received in 2017	\$		\$
9. Unemployment Compensation (State and/or SUB) Received to date & anticipated for remainder of 2017	\$		\$
10. Any other taxed income, including Social Security	\$		\$
Total Estimated 2017 Gross Taxable Income	\$		\$

TOTAL 2017 Estimated Untaxed Income	Student's Anticipated Untax. Income 2017	O R	Spouse's Anticipated Untax. Income 2017
1. Payments to tax-deferred pension & savings plans (paid directly or withheld from earnings). Include untaxed portion of 401(k) and 403(b) plan-W2 Box 12	\$		\$
2. Retirement or disability benefits anticipated for 2017	\$		\$
3. Workers' Compensation to be received in 2017	\$		\$
4. Welfare benefits including AFDC or ADC (excluding food stamps)	\$		\$
5. Untaxed portion of pensions	\$		\$
6. Living & housing allowances (excluding rent subsidies for low-income housing) for clergy, tribal, military, and others (include cash payments or cash value of benefits)	\$		\$
7. Child support or maintenance payments which will be received for ALL children. (Include cash support or money paid by the non-custodial parent)	\$		\$
8. Veterans benefits, except student's educational benefits. Include VA disability, death pension & DIC.			
9. Railroad Retirement benefits or Tribal benefits			
10. Any other untaxed income and benefits for 2017	\$		\$
Total 2017 Untaxed Income	\$		\$

Please include pay stubs and unemployment statements that support your projected 2017 income.

REMINDER: If you are requesting an income adjustment, a 2017-18 Verification Worksheet for Independent Students and a copy of your 2015 Federal Income Tax Form or Tax Return Transcript must be on file before your special circumstance request can be reviewed.

The penalty for submission of fraudulent information on this form may be repayment of TRIPLE any amount of money received plus a fine and/or imprisonment.

Student's Signature

Date

Spouse's Signature (if married)

Date

OFFICE USE ONLY

Director's Signature

Date

Approve
 Disapprove

RETURN FORMS TO:

Lake Superior State University
Financial Aid Office
650 West Easterday Avenue
Sault Ste. Marie, MI 49783-1699
Fax: 906-635-6669
Email: finaid@lssu.edu