



Transferability Summary

- Soldier **on Active Duty**, or a **member of the Selective Reserves** at the time transfer who does not have an adverse action flag, and
- Requires **at least six years** of qualified active duty service
- Requires an agreement to serve **at least four additional years**
- Allows transfer up to 36 months to spouse, eligible dependent child, or combination
- **Must transfer education benefits while serving on active duty**
- Spouse may use immediately
- Eligible children may use after member completes 10 years of service
- Living Expense Stipend (E-5 BAH w/ dependent rate) at school location:
 - Available when Soldier is NOT on active duty – for Soldier, spouse or child
 - Available when Soldier IS on active duty - child only



Transferability Summary (continued)

- Transferred benefits are, by law, not marital property.
- Death of a Soldier will not affect the use of the dependent benefits.
- Children must be **eligible dependents in DEERS** to receive benefits.
- Children lose eligible dependent status at age 21, unless extended.
- Eligible dependent status can be extended from age 21 to age 23 only if the child is enrolled as a full-time student, verified by DEERS, once verified, that child can use the benefits to age 26.
- Children remain associated to the sponsor in the DEERS database for as long as sponsor's personal information is archived in the database.
- Soldiers may modify, or revoke the transfer of unused benefits, anytime
- Unused transferred benefits will revert back to the Soldier



Transferability Procedures

Soldier requests to transfer benefits at Transferability of Education Benefits (TEB) website:

<https://www.dmdc.osd.mil/TEB>

Phase 1

Two Phased Operation

Step #1:

- a. Logon with CAC card, DoD Self-Service Logon, or DFAS PIN
- b. Click on each empty box to acknowledge each statement on TEB site.
- c. Click “EDIT” to open eligible dependents name
- d. Select transfer begin date.
- e. Select transfer end date.
- f. Select number of months to transfer to each dependent.
- g. Do not check “revoke” unless revoking a transfer.
- h. Click save; soldier’s status on the TEB page reflects “submitted”; date of status will be blank.

Step #2: **Soldier notifies certifying official that a request was submitted.**

- Enlisted Soldiers is their Career Counselor
- AC LTC and below is HRC, Education Incentives Branch
- AC COLs and GOs it is SLD, (GOMO & CMO)
- AC special branches (JAG, Chaplain, Acquisition, Medical) is the assignment branch

Step #3: **Certifying officials will approve the transfer of benefits:**



Dependent Request to Use Benefits

Phase 2

- Step #1: Soldier requests to transfer benefits at the Transferability of Education Benefits (TEB) website: <https://www.dmdc.osd.mil/TEB>
- Step #2: Dependents establish eligibility - certificate of eligibility from the VA
 - a. Dependents must log on the VA VONAPP website and establish their account with the VA <http://vabenefits.vba.va.gov/vonapp/main.asp>
 - b. Complete VA Form 22-1990e, (do not use any other form)
 - c. Submitted VA Form 22-1990e via the website
 - d. A hard copy of the form is accessible as a pdf form that has to be mailed. Hard copy form can be found at:
<http://www.vba.va.gov/pubs/forms/VBA-22-1990e-ARE.pdf>
- Step #3:
 - a. School must complete a VA Form 22-1999, Enrollment Certification, and submit to the VA, which validates the status of the eligible dependent and
 - b. allows tuition payment to the school / stipend payment to the student.



Transferability Summary (continued)

- Soldier is, or becomes retirement eligible during 1 Aug 09 thru 1 Aug 12
- Retirement eligible means a Soldier completed 20 years of active federal service, or 20 qualifying years under Title 10 USC 12732.
- Number of years of service in the Armed Forces (active and SELRES) as of 1 August 2009
 - 20 or more years of military service on August 1, 2009
 - no additional service is required.
 - 19 years to 19 years, 11 months, 29 days
 - 1 year of additional service is required.
 - 18 years to 18 years, 11 months, 29 days
 - 2 years of additional service is required.
 - 17 years to 17 years, 11 months, 29 days
 - 3 years of additional service is required.
- All Soldiers with less than 17 years of military service, must commit to an additional 4 years in order to transfer Post 9-11 GI bill benefits.



Points of Contact

- **Active Component (O5 and below)**
 - Ms. Martha Mraz, or Ms. Sarah Rowley
 - Email: post911gibill@conus.army.mil
 - Phone: 1-800-872-8272, or (703) 325-0285
 - www.armyeducation.army.mil
- **Reserve Component (All Ranks)**
 - Mr. Wayne Loehring
 - Email: wayne.loehring@us.army.mil
 - Phone: 1-800-318-5298 or (314) 592-0640
- **National Guard (All Ranks)**
 - Contact state education representative first, then
 - Email: arngch33gibill@pec.ngb.army.mil
 - Phone: (501) 212-4396
- **General Officer Management**
 - CW3 Billy Frittz
 - Email: billy.frittz@us.army.mil
 - Phone: (703) 697-9466
- **Colonels Management Office - Active**
 - LTC Jim Lorenz
 - Email: jim.lorenz@us.army.mil
 - Phone: (703) 696-9293
- **Special Branch Colonels - Active**
 - Acquisition
 - **Chaplain**
 - Mr. Thigpen
 - Ph: 703-601-1145
 - Email: felando.thigpen@conus.army.mil
 - **Judge Advocate General**
 - MAJ Dowdy
 - Ph: 703-588-6798
 - Email: ryan.dowdy@conus.army.mil
 - **Medical Corps - AMEDD**
 - MAJ Princess Atunrase
 - princess.atunrase@us.army.mil
 - Ph: (703) 325-4562
- **Army G-1 Policy**
 - COL Rob Yost
 - Email: g1post911gibill@conus.army.mil
 - Phone: (703) 695-7991



Post-9/11 GI Bill:

General Information

Who is eligible for benefits under the Post-9/11 GI Bill?

Individuals who serve at least 90 days of aggregate service after September 10, 2001 are eligible.

- To be eligible for 100% of the benefit, an individual must have served an aggregate of 36 months of active duty service, or have been discharged for a service-connected disability after 30 days of continuous service. **NOTE:** Active-duty service time required by graduates of a Service Academy or ROTC does **not** count toward the three years necessary to qualify for full benefits.
- For those who served fewer than 36 months, the percentage of benefit ranges from 40% to 90%:
 - 90% - 30 total months (including service on active duty in entry level and skill training)
 - 80% - 24 total months (including service on active duty in entry level and skill training)
 - 70% - 18 total months (**excluding** service on active duty in entry level and skill training)
 - 60% - 12 total months (**excluding** service on active duty in entry level and skill training)
 - 50% - 6 total months (**excluding** service on active duty in entry level and skill training)
 - 40% - 90 or more days (**excluding** service on active duty in entry level and skill training).

For example, an individual with five months of qualifying service could receive 40% of the tuition benefit, 40% of the monthly housing allowance, and a maximum of \$400 books and supplies stipend.
- Veterans must have an honorable discharge or other qualifying discharge (e.g. hardship, condition interfering with duty, etc.) to be eligible.

What benefits do students receive under the Post-9/11 GI Bill?

Depending on each individual's situation, benefits could include payment of tuition and fees, a monthly housing allowance, a stipend for books and supplies, college fund ("kicker") payments, a rural benefit payment, and a Yellow Ribbon benefit. Post-9/11 GI Bill benefits differ from other education assistance programs in that each type of payment is issued separately, with some payments made directly to the school and others issued to the individual.

- **Tuition and Fees:** These payments are issued to the school on behalf of the individual at the time the certificate of enrollment is processed
 - **Not on active duty:** For individuals not on active duty, the amount is prorated according to length of service. The amount paid is limited to the highest amount of tuition and fees charged for full-time, undergraduate training at a public institution of higher learning in the state where the student is enrolled. (A chart of maximum in-state tuition and fees for 2008-2009 is on the VA GI Bill website at http://www.gibill.va.gov/GI_Bill_Info/CH33/Tuition_and_fees.htm.)
 - **On active duty:** Individuals on active duty may receive the total amount of tuition and fees. The amount is not limited to the state maximum.
- **Monthly housing allowance:** This payment is issued directly to the student at the beginning of each month for education and training pursued the previous month. The amount is prorated based on length of service. **NOTE:** Active duty personnel are **not** eligible for the Post-9/11 GI Bill monthly housing allowance. Students enrolled exclusively in online training are not eligible for the housing allowance.
- **Books and supplies stipend:** This payment issued directly to the student when the school certifies and VA processes the enrollment. This benefit is prorated based on length of service. **NOTE:** Active duty personnel are **not** eligible for the Post-9/11 GI Bill books and supplies stipend.

- **Yellow Ribbon payments:** The Yellow Ribbon Program allows degree-granting institutions to enter into a voluntary agreement with VA to fund tuition expenses that exceed the highest public in-state undergraduate tuition rate for individuals eligible for the 100% payment tier. The institution can contribute up to 50% of those expenses and VA will match the same amount as the institution. This payment is issued to the school when the school certifies and VA processes the student's enrollment. (For details on this program see **Yellow Ribbon Program on the web page** — http://www.gibill.va.gov/GI_Bill_Info/CH33/Yellow_ribbon.htm.)
- **College fund or “kicker”:** These payments are issued directly to the student based on “rate of pursuit” (full- or part-time study) and the education benefits program under which the kicker is payable. Post-9/11 GI Bill kickers will be issued monthly with the housing allowance; all other kickers will be issued in a lump sum when the student's enrollment certification is processed.
- **Rural benefit payments:** This one-time, lump-sum payment of \$500 is issued directly to a student who resides in a county with six persons or fewer per square mile (as determined by the most recent decennial census), and who either:
 - physically relocates at least 500 miles to attend an educational institution, *or*
 - relocates by air (any distance) to physically attend an educational institution, if no other land-based transportation exists.

What kind of education and training does the Post-9/11 GI Bill cover?

Approved training under the Post-9/11 GI Bill includes graduate and undergraduate degrees. All training programs must be offered by a degree-granting institution of higher learning (IHL) and approved for GI Bill benefits. Additionally, tutorial assistance and reimbursement for one licensing or certification test reimbursement are available under the Post- 9/11 GI Bill.

NOTE: If an individual is eligible for the Post 9/11 GI Bill as well as other GI Bill benefits, s/he will be required to make **an irrevocable choice** of which benefit to receive. Individuals who were previously eligible for the Montgomery GI Bill-Active Duty (MGIB-AD, Chapter 30), Montgomery GI Bill-Selected Reserve (MGIB-SR, Chapter 1606), or the Reserve Educational Assistance Program (REAP, Chapter 1607) may continue to receive benefits for approved programs not offered by degree-granting institutions. These programs include flight, correspondence, apprenticeship/on-the-job training, preparatory courses, and national tests. Individuals in these programs will be paid as if they are still receiving benefits under Chapters 30, 1606, and 1607.

When will benefits be paid?

The Post-9/11 GI Bill is effective for training on or after August 1, 2009.

What is the eligibility period?

The period of eligibility for the Post 9/11 GI Bill ends 15 years from the date of the last discharge or release from active duty of at least:

- 90 consecutive days
- 30 days but less than 90 days if released for a service-connected disability

Or: 15 years from the date of discharge for the last period of service used to meet the minimum service requirements of 90 aggregate days of service.

**For more information, visit the VA GI Bill Website at <http://www.gibill.va.gov>,
or call toll-free 1-888-GIBILL-1 (1-888-442-4551).**