

Please complete form in blue or black ink. Incomplete forms will not be accepted.

Since you filed your Free Application for Federal Student Aid (FAFSA) for 2021-2022 as a dependent student under the age of 24, you have now married. You are requesting a change from dependent to independent student for the 2021-22 year.

Complete this form and submit the required documents listed:

**COMPLETE THE SPECIAL CIRCUMSTANCES FORM AND ALL DOCUMENTS REQUESTED BELOW:**

1. Attach a copy of your MARRIAGE LICENSE.
2. If your name has changed, submit a copy of your new SOCIAL SECURITY CARD and update your name with the Registrar's Office.
3. Complete a 2021-22 INDEPENDENT VERIFICATION WORKSHEET (V2) with your spouse, sign and submit with this form.
4. Submit a copy of YOU AND YOUR SPOUSE'S INDIVIDUAL 2019 FEDERAL INCOME TAX RETURNS.
5. If either of you worked in 2019 but did not file taxes, submit a copy of your W2s from each employer.
6. Sign and submit a 2021-22 STATEMENT OF EXPENSE & HOUSEHOLD RESOURCES (V7).
7. Submit a copy of the 2021-22 ASSET VERIFICATION FORM (V3) for you and your spouse.

**Complete both** the student **AND** the spouse's income for 2021 (Gross Taxed and Untaxed) below with income prior to exemptions, adjustments, or deductions; you expect to receive from **January 1, 2021 until December 31, 2021**.

	<i>IF NONE, ENTER "0".</i>	
<b>TOTAL 2021 Estimated Gross Taxable Income</b>	<b>Student's Anticipated Income 2021</b>	<b>Spouse's Anticipated Income 2021</b>
1. Wages, salaries, tips (received to date in 2021) <b>PLUS</b> anticipated Wages for the remainder of 2021	\$ Rec'd '21	\$ Rec'd '21
	+ \$ Expected	+ \$ Expected
2. Severance pay	\$	\$
3. Pensions and annuities for 2021	\$	\$
4. Interest and dividend income anticipated for 2021	\$	\$
5. Business or farm income anticipated for 2021	\$	\$
6. Capital gains anticipated for 2021	\$	\$
7. Income received from rents after expenses paid for mortgage interest, taxes, and insurance	\$	\$
8. Alimony which will be received in 2021	\$	\$
9. Unemployment Compensation (State and/or SUB) Received to date & anticipated for remainder of 2021	\$	\$
10. Any other taxed income, including Social Security	\$	\$
<b>Total Estimated 2021 Gross Taxable Income</b>	<b>\$</b>	<b>\$</b>

TOTAL 2021 Estimated Untaxed Income	Student's Anticipated Untax. Income 2021	O R	Spouse's Anticipated Untax. Income 2021
1. Payments to tax-deferred pension & savings plans (paid directly or withheld from earnings). Include untaxed portion of 401(k) and 403(b) plan-W2 Box 12	\$		\$
2. Retirement or disability benefits anticipated for 2021	\$		\$
3. Workers' Compensation to be received in 2021	\$		\$
4. Welfare benefits including AFDC or ADC (excluding food stamps)	\$		\$
5. Untaxed portion of pensions	\$		\$
6. Living & housing allowances (excluding rent subsidies for low-income housing) for clergy, tribal, military, and others (include cash payments or cash value of benefits)	\$		\$
7. Child support or maintenance payments which will be received for ALL children. (Include cash support or money paid by the non-custodial parent)	\$		\$
8. Veterans benefits, except student's educational benefits. Include VA disability, death pension & DIC.			
9. Railroad Retirement benefits or Tribal benefits			
10. Any other untaxed income and benefits for 2021	\$		\$
<b>Total 2021 Untaxed Income</b>	<b>\$</b>		<b>\$</b>

REMINDER: If you are requesting an income adjustment, a 2021-22 Verification Worksheet for Independent Students and a copy of your 2019 Federal Income Tax Form or Tax Return Transcript must be on file before your special circumstance request can be reviewed.

**The penalty for submission of fraudulent information on this form may be repayment of TRIPLE any amount of money received plus a fine and/or imprisonment.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (if married)

\_\_\_\_\_  
Date

**OFFICE USE ONLY**

\_\_\_\_\_  
Director's Signature

**Approve**

**Disapprove**

\_\_\_\_\_  
Date

**Internal use ONLY**

Reviewed: \_\_\_\_\_

Scanned: \_\_\_\_\_

**PJ-MAR-SC3**

**RETURN FORMS TO:**

Lake Superior State University  
Financial Aid Office  
650 West Easterday Avenue  
Sault Ste. Marie, MI 49783  
Phone: 906-635-2678  
Fax: 906-635-6669  
Email: [finaid@lssu.edu](mailto:finaid@lssu.edu)